IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
GALLERIA 2425 Owner, LLC	§ §	Case No. 23-34815 (JPN)
Debtor.	§	Chapter 11
	§	

NOTICE OF SUCCESSFUL BIDDER, BACKUP BIDDER, AND SALE HEARING

PLEASE TAKE NOTICE that the Trustee conducted an auction (the "<u>Auction</u>") on June 21, 2024, pursuant to the Bid Procedures approved by the U.S. Bankruptcy Court for the Southern District of Texas.¹

PLEASE TAKE FURTHER NOTICE that QB Loop Property LP was the Successful Bidder at the Auction with a cash bid for the Property in the amount of \$26,250,000 plus up to \$1,000,000 additional cash for allowed administrative expense claims.

PLEASE TAKE FURTHER NOTICE that the National Bank of Kuwait, S.A.K.P., New York Branch was the Backup Bidder at the Auction with a credit bid for the Property in the amount of \$27,000,000.

PLEASE TAKE FURTHER NOTICE that the sale of the Property to the Successful Bidder or the Backup Bidder will be free and clear of all claims, liens, or other interests except as otherwise indicated in the agreements with the Successful Bidder or Backup Bidder, which will be filed with the Bankruptcy Court in advance of the hearing to approve the sale.

PLEASE TAKE FURTHER NOTICE that the deadline to object to the sale of the Property to the Successful Bidder or the Backup Bidder is July 1, 2024.

PLEASE TAKE FURTHER NOTICE that a hearing on the sale of the Property is scheduled for July 8, 2024, at 9:00 a.m. (prevailing Central Time) at Courtroom 403, U.S. Bankruptcy Court for the Southern District of Texas, 515 Rusk Street, Houston, Texas, 77002.

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¹ Capitalized terms used but not defined in this Notice shall have the meanings ascribed to them in the Bid Procedures.

DATED: June 21, 2024 SHANNON & LEE LLP

/s/R. J. Shannon

Kyung S. Lee (TBA No. 12128400)
R. J. Shannon (TBA No. 24108062)
2100 Travis Street, STE 1525
Houston, TX 77002
Telephone: (713) 714-5770
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Counsel to the Chapter 11 Trustee

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document was served by (a) the Court's CM/ECF system on all parties registered to receive such service on the date of filing and (b) U.S.P.S. first class mail on all parties indicated in the attached service list within one (1) business day of filing.

/s/ R. J. Shannon

Case 23-34815 Document 561 Filed in TXSB on 06/21/24 Page 3 of 5

Label Matrix for local noticing 0541-4 2425 West Loop South 11th floor

Case 23-34815 Houston, TX 77027-4304 Southern District of Texas

Houston

Fri Jun 21 15:17:43 CDT 2024 CC2 TX, LLC

c/o Howard Marc Spector Spector & Cox, PLLC 12770 Coit Road Suite 850 Dallas, TX 75251-1364

(p) HARRIS COUNTY ATTORNEY'S OFFICE P O BOX 2928

HOUSTON TX 77252-2928

Houston ISD

Linebarger Goggan Blair & Sampson LLP c/o Tara L. Grundemeier

PO Box 3064

Houston, TX 77253-3064

United States Bankruptcy Court

PO Box 61010

Houston, TX 77208-1010

ADT PO Box 382109

Pittsburgh, PA 15251-8109

Ash Automated Control Systems, LLC

PO Box 1113

Fulshear, TX 77441-2013

CNA Insurance Co PO Box 74007619 Chicago, IL 60674-7619

City of Houston PO Box 1560

Houston, TX 77251-1560

Datawatch Systems 4520 East West Highway 200 Bethesda, MD 20814-3382

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Hayward PLLC c/o Melissa Hayward

10501 N. Central Expy., Ste. 106

Dallas, TX 75231-2203

Jetall Companies, Inc. 1001 W. Loop South

Suite 700

Houston, TX 77027-9033

2425 WL, LLC

13498 Pond Springs Rd. Austin, TX 78729-4422

Ali Choudhry

1001 West Loop South 700 Houston, TX 77027-9084

CC2 TX, LLC

14800 Landmark Blvd., Suite 400

Dallas, TX 75254-7598

Caz Creek Lending 118 Vintage Park Blvd No. W

Houston, TX 77070-4095

City of Houston c/o Tara L. Grundemeier

Linebarger Goggan Blair & Sampson LLP

PO Box 3064

Houston, TX 77253-3064

Environmental Coalition Inc

PO Box 1568

Stafford, TX 77497-1568

c/o Smith & Cerasuolo, LLP 7500 San Felipe, Suite 777

Houston, TX 77063-1709

Galleria 2425 Owner, LLC 1001 West Loop South 700 Houston, TX 77027-9084

Houston Community College System Linebarger Goggan Blair & Sampson LLP

c/o Tara L. Grundemeier

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Houston, TX 77253-3064

National Bank of Kuwait, S.A.K.P., New York

2425 West Loop, LLC

2000 Hughes Landing Blvd., Suite 815 The Woodlands, Texas 77380-4142

Arin-Air, Inc.

5710 Brittmoore Rd. #13 Houston, TX 77041-5627

CFI Mechanical, Inc 6109 Brittmoore Rd Houston, TX 77041-5610

Cirro Electric PO Box 60004 Dallas, TX 75266

Comcast PO Box 60533

City of Industry, CA 91716-0533

Ferguson Facilities Supplies

PO Box 200184

San Antonio, TX 78220-0184

Case 23-34815 Document 561 Filed in TXSB on 06/21/24 Page 4 of 5 (p) FIRST INSURANCE FUNDING Gulfstream Legal Group

450 SKOKIE BLVD SUITE 1000 NORTHBROOK IL 60062-7917

Houston, TX 77002-3509

1300 Texas St

H.N.B. Construction, LLC c/o Malcolm D. Dishongh PO Box 2347

Stafford, TX 77497-1604

Humble, TX 77347-2347

Firetron PO Box 1604

> HNB Construction, LLC 521 Woodhaven

Ingleside, TX 78362-4678

Hayward PLLC

c/o Melissa S. Hayward

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Kings 111 Emergency Communications 751 Canyon Drive, Suite 100

Coppell, TX 75019-3857

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PO Box Box 734298 Dept 2012 Dallas, TX 75373-4298

Lloyd E. Kelley

2726 Bissonent Suite 240 Houston, TX 77005-1352

Logix Fiber Networks PO Box 734120 Dallas, TX 75373-4120 MacGeorge Law Firm

2921 E 17th St Blgd D Suite 6

Austin, TX 78702-1572

Mueller Water Treatment 1500 Sherwood Forest Dr. Houston, TX 77043-3899

Naissance Galleria, LLC c/o Law Office of Nima Taherian 701 N. Post Oak Rd. Ste 216 Houston, TX 77024-3868

National Bank of Kuwait 299 Park Ave. 17th Floor New York, NY 10171-0023

Nationwide Security 2425 W Loop S 300 Houston, TX 77027-4205

Nichamoff Law Firm 2444 Times Blvd 270 Houston, TX 77005-3253 Rodney L. Drinnon 2000 West Loop S, Ste. 1850, Houston, Texas 77027-3744

3100 Interstate North Cir SE 500

Atlanta, GA 30339-2296

U.S. Trustee's Office 515 Rusk, Suite 3516 Houston, Texas 77002-2604

US Retailers LLC d/b/a Cirro Energy Attention: Bankruptcy Department

PO Box 3606

Houston, TX 77253-3606

US Trustee Office of the US Trustee 515 Rusk Ave Ste 3516 Houston, TX 77002-2604

Waste Management PO Box 660345 Dallas, TX 75266-0345 Zindler Cleaning Service Co 2450 Fondren 113

Houston, TX 77063-2314

Ali Choudhri 24256 West Loop South

11th Floor Houston, TX 77027

Christopher R Murray Jones Murray LLP 602 Sawyer St Ste 400 Houston, TX 77007-7510

James Q. Pope The Pope Law Firm 6161 Savoy Drive Ste 1125 Houston, TX 77036-3343

Jeffrey W Steidley Steidley Law Firm 3000 Weslayan Ste 200 Houston, TX 77027-5741 Reese W Baker Baker & Associates 950 Echo Lane Suite 300 Houston, TX 77024-2824 Case 23-34815 Document 561 Filed in TXSB on 06/21/24 Page 5 of 5

McCathern Houston
2000 W Loop S
Ste. 1850

Houston, TX 77027-3744

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Harris County, ATTN: Property Tax Division Harris County Attorney's Office P.O. Box 2928 Houston, TX 77252-2928 United States First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062 (d) Harris County Tax Assessor PO Box 4622 Houston, TX 77210

(d) Harris County, et al PO Box 2928 Houston, TX 77252

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) 2425 West Loop, LLC

(u) Landry's Inc.

(u) Sonder USA Inc.

(d)Arin-Air, LLC 5710 Brittmoore Rd. #13 Houston, TX 77041-5627 (du) Sonder USA Inc.

(u) Azeemeh Zaheer

(u) Jack Rose

End of Label Matrix
Mailable recipients 61
Bypassed recipients 7
Total 68